**INTEREST RATES MARKET NOTICE**

**Date: 20 July 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC200”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC200

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 7.45%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2031

**Books Close Date** 19 February, 22 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on18 February, 21 August

**Issue Date** 21 July 2021

**Date Convention** Following

**Interest Commencement Date** 21 July 2021

**First Interest Payment Date** 31 August 2021

**Call / Step Up Date** 31 Aug 2022; 31 Aug 2023; 31 Aug 2024; 31 Aug 2025; 31 Aug 2026

**ISIN No.** ZAG000178211

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC200%20%20PricingSupplement2107.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC200%20%20PricingSupplement2107.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000